

MONTHLY PROGRESS BULLETIN



ISSUE DATE
20 March 2026

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SAFETY FIRST, ALWAYS

KEY METRICS

We focus on prevention and preparedness to protect our team members, operations and surrounding communities.

Key Metrics: January/February 2026

1

Security
Incident

1

Internal Asset
Damage

0

Lost Time
Injuries

0

Near
Misses

KEY HIGHLIGHTS



Stoppage: Access to the Havercroft road at Ga Phala was temporarily disrupted by community protest action linked to employment demands. Following engagements and formal correspondence with relevant parties, the matter was addressed and road access was restored.



Manhole sabotage (update): Further investigation into the manhole breach incidents, which took place along the pipeline between Spitskop and Dwarsrivier in late 2025, has not yielded any traceable leads. A full closeout report is expected in due course.



NOSA/ISO audit preparation: In maintaining its NOSA and ISO certification status, BWUA continued to systematically close out minor audit findings in preparation for the August 2026 verification audit.



Internal asset damage: While no direct asset damage occurred in January, heavy rainfall caused unexpected erosion, exposing one of the Association's chambers and partially damaging a bridge providing access to the Havercroft Pump Station. In February, a 12-ton Morris crane at Havercroft incurred minor damage caused by incorrect phase rotation. Immediate corrective actions have been completed at all affected sites.



Heavy rainfall in Modubeng

From Planning to Delivery: OMMP Stage 1 Commences

Following Commercial Close in December 2025, detail design, limited procurement and construction of Stage 1 of the Olifants Management Model Programme (OMMP), valued at R8.5 billion, officially commenced on 2 February 2026.

The Badirammogo Water User Association (BWUA) is implementing this R25 billion multi-stage infrastructure programme to expand bulk raw and potable water infrastructure across Limpopo Province.

BWUA has spent more than two decades financing, building and operating bulk raw water infrastructure supplying major Platinum Group Metals (PGM) and chrome mining houses and the Department of Water and Sanitation.

No large-scale, commercial mining would have been possible in the Eastern Limb of the Bushveld Igneous Complex without the Association's uninterrupted bulk raw water supply. Our infrastructure has not only supported communities, it has enabled one of South Africa's most critical mineral production regions to function and grow.

Flag Boshielo Dam, the source of OMMP Stage 1's raw water



OPERATIONS UPDATE

WATER SUPPLY TRENDS

At the eight-month mark of the 2025/26 financial year, cumulative water usage reflects a significant declining trend relative to the past five years.

Water Supply: February 2026



MAINTENANCE STATUS

Maintenance activities to ensure reliable water supply remain on track. In February, a 99% completion rate was achieved, representing an outstanding performance. Monthly maintenance plans incorporate stretch targets to drive continuous improvement, with outstanding job cards closely monitored to ensure timely closeout. Key activities included the installation and commissioning of Havercroft Pump 1B; replacement of leaking air valves between Clapham and Mooihoek; commissioning of the first variable speed drive at Dwarsrivier and commencement of the second installation; repair of a pipeline leak between Dwarsrivier and Borwa Pump Stations; and finalisation of the earthing and lightning protection installations across all pump stations and dams.

Maintenance Jobs: February 2026



KEY HIGHLIGHT

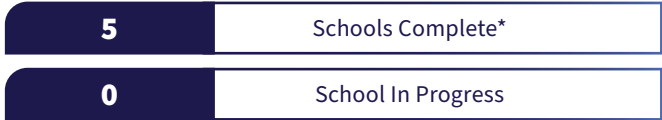


Electricity costs at Havercroft Pump Station continue to decline month-on-month, supported by effective management of peak-time pumping and stable pumping efficiency above 0.75 kL/kWh for the last eight months.

SOCIO-ECONOMIC DEVELOPMENT

SCHOOL UPGRADE PROGRAMME

We equip schools with innovative, modular infrastructure.



* Includes the SUP pilot school, completed in March 2023

Update: The Association continues to monitor the performance of maintenance service providers appointed at the recently-completed schools, and has extended provider contracts by a further six months.

PEN ECD PROGRAMME

We develop Early Childhood Development (ECD) centres to Department of Education standards via the Participate Navigate Envision (PEN) programme.

Key Metrics: February 2026



NAL'IBALI LITERACY PROGRAMME

We promote literacy in the seven communities we currently support.

World Read Aloud Day (WRAD) mobilisation under the Nal'ibali Literacy Programme gained strong momentum across January and February. A total of 20 500 pledges to read to children on WRAD 2026 were secured, exceeding the target of 15 000. In February, two WRAD events at Kwata and Moroleng Primary Schools brought together 13 schools, over 700 learners, 66 adults and a wide range of stakeholders. Learners participated actively, showing growing confidence and enthusiasm for reading, supported by the distribution of story cards, Nal'ibali bags and reading supplements.



SCHOOL INTERNET ACCESS

We provide Internet access to primary and secondary schools in our doorstep communities.





OLIFANTS MANAGEMENT MODEL PROGRAMME (OMMP)

OVERALL PROGRESS

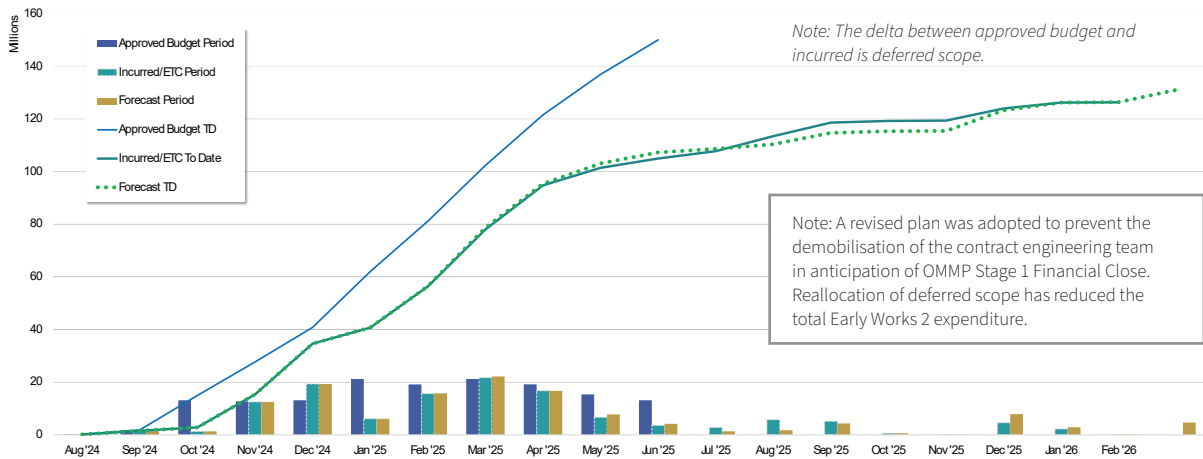
100% Early Works Contracts 1&2 (completed in budget)

0% EPC Stage 1 Contracts (started 02/2026)

RECENT MILESTONES

- ▶ Stage 1: Detail design, limited procurement and construction officially commenced on 2 February; and
- ▶ Stage 1: Land and servitude rights acquisition across 82 properties is progressing well - 65 servitude agreements have been signed, with overall progress at 79% as at end February - within float and with no impact on the overall schedule.

OMMP IMPLEMENTATION - EARLY WORKS CONTRACT 2 PERFORMANCE



INDICATIVE MILESTONES

- ▶ **Stage 1:** Financial close (Q2, 2026);
- ▶ **Stage 1:** Place orders for electrical and instrumentation subcontractor (Q2, 2026);
- ▶ **Stage 2:** Phase 2F Environmental Authorisations (Q2, 2026);
- ▶ **Stage 2:** Phase 2D and 2F WUL approval (Q4, 2026).

PROJECTS IN PROGRESS

For sustainability and affordability of water supply to our Members

Note: All studies will be externally funded through at-risk, market-based development funding, with no contributions required from BWUA Members.

REGIONAL ENERGY PROGRAMME

The Association-led R26.5 billion Regional Energy Infrastructure, Storage and Distribution Programme aims to secure predictable, long-term energy supply for the OMM Programme and safeguard affordable, reliable water delivery for our Members. Announced by President Ramaphosa at SIDSSA25, the project has been selected by Infrastructure South Africa for priority project support.

Work has progressed from the Association-sponsored concept study to the pursuit of development funding to undertake an Intermediate Business Case, which will be fully funded from external sources. This milestone brings us closer to stabilising tariffs, strengthening water reliability and driving regional growth.

WATER RE-USE BUSINESS CASE

Work has advanced on a business case to unlock wastewater re-use in Limpopo. The initiative addresses two linked challenges: increasing water availability through the recovery of treated effluent, and supporting municipalities to restore compliance at wastewater treatment works (WWTWs). The approach focuses on refurbishing and upgrading distressed WWTWs and partnering with municipalities to develop a profitable business case for treated effluent, in line with the resolution taken at the Ministerial Water Indaba to augment industrial and potable use. The model shows strong potential to attract private investment, generate revenue for municipalities and reduce pressure on freshwater systems. Engagement with key stakeholders is now underway, as we move towards developing a business case for the re-use upgrade of Mogalakwena WWTW near Mokopane.

INTEGRATED AGRICULTURAL DEVELOPMENT PROGRAMME (IADP)

The Department of Water and Sanitation (DWS) confirmed its in-principle support for the development a feasibility study for BWUA's Integrated Agricultural Development Programme (IADP) and the subsequent amendment of the Association's mandate to include Agricultural Members.

The IADP, which would be enabled by the provision of up to 30 Ml/day of bulk raw water for irrigation by BWUA in the Phase 2B area of OMMP Stage 1, aims

to address under-used government farmland in Limpopo, creating a circular, self-funding agro-industrial corridor enabling ~R800 million/year in regional agricultural turnover and creating ~2 000 jobs. Infrastructure and support to farmers will potentially be funded through carbon credit trading. The potential benefits for the Association include new water sales revenue and a 5-10% reduction in Members' water tariff.